**G.B.W. Financial Planners**

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**In Touch**

Here we are in the middle of the year and markets certainly have been volatile. Whilst

there is a lot of ‘noise’ in the market, Warren Buffet (one of the richest men in the

world – mainly through wise investing) had a word to say, and reported on MSN news 29th June 2015 for Retirees.

1 ‘Invest for the long term. Many are short sighted and panic at every market crash.’ ‘When I buy into a company, I always look long term.’

2 ‘Have a purpose. Know what is it you will do after retirement. This is to give your

life meaning. Studies show that retirees loose health after quitting when they do not

have something to look forward to’.

3 Learn from the mistakes of others. There is no reason to repeat the mistakes learned

in the 2009 crash. Don’t panic just because everybody else is.’

An Allan Gray report dated the 1st quarter of 2015 shows the Balanced Fund performance

From 2000 till 20015. As measured against seven of the biggest competitors, Allan Gray

Was 5th highest in the good months. Yet, when the market turned an people lost value,

Allan Gray lost the .least. We have the relevant charts should anyone wish to view it.

As a company, we have been recording performance figures of several Funds from the

1,200 Funds available open to investors. To date we have 9 years of performance. So

far, (according to a Risk Profile)our Fund selection has enabled clients to beat inflation

by 4% to 5% on average.

May the rest of the year be better than the 1st half of this year.

**The GBW Team**

**Isheesha Trading & Investments T/a G.B.W. Financial Planners**

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